



**Wisconsin Historical
FOUNDATION**

STOCK DONATION INSTRUCTIONS

Updated February 3, 2025

STEP ONE

Share the following information with your stockbroker for electronic transfer (DTC-Eligible or Fed-Eligible Securities):

Account Name	WHF Stock Gift Account
Account Type	Stock Gift Account
Account #	2917-7374
ACATS/DTCC Participation #	Depository Trust Company – #0075
Financial Institution Receiving Firm	LPL Financial First Business Bank 401 Charmany Drive Madison, WI 53719
Bank Contact	Gary Fossum Phone: 608-232-5990 Email: gfossum@firstbusinessinvestment.com

STEP TWO

Inform the Wisconsin Historical Foundation of your intention to donate! Many stock gifts do not include the name of the donor or your intention for the donated funds.

Please Contact: Ryan Stucki, Finance Director
(608) 261-9588 or ryan.stucki@wisconsinhistory.org

Please Include: Your name, stock or security name, number of shares you intend to transfer, and any other information or questions.

If Ryan is unavailable and you need immediate assistance, please contact Hannah Hankins, Annual Giving Director, at hannah.hankins@wisconsinhistory.org or (608) 264-6020.

Thank you for your interest in supporting the Wisconsin Historical Society!

If you have any questions, or would like to donate physical stock or bond issues or any foreign securities, please contact Ryan Stucki, Finance Director at
(608) 261-9588 or ryan.stucki@wisconsinhistory.org

Supporting the Wisconsin Historical Society since 1954
816 State Street Madison, Wisconsin 53706 phone 608.261.9364

wisconsinhistory.org